Bulk Upload Add Exposures Tool

1. To add exposures to claims, first log into the Bulk Upload tool and click on the Get Template button.

| Help | | |
|------|-----------------|----------------------|
| | Logout | |
| | Get Template 🗸 | Click "Get Template" |
| | Upload Template | |
| | Quit | |

2. The "**Choose Template**" box will appear with a list of templates that are available for downloading. Click on the "**Add Exposures**" template to download it.

| C Convert Existing Claims | |
|-----------------------------|------------------------|
| C Edit Claims | |
| C New Claims | 1 |
| C Get Claims | |
| C Edit Paid Claims | |
| C Upload Documents | |
| Add Exposures | Select "Add Exposures" |
| | |
| Select Template to Populate | |
| | |
| OK Cancel | |

3. The "**Choose Primary Trust**" box will appear with a drop-down of Trust that the user has access too. Select the Trust for the new claims submissions.

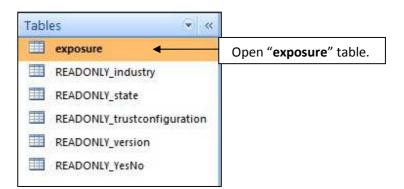
| r | Choose Primary Trust | |
|---|----------------------|--|
| | Primary Trust: | Select a " Trust " Note : You may only select one Trust when downloading the " Add Exposures " template. |
| | OK Cancel | |

4. After selecting the Trust and clicking the OK button. A "**Save BulkUpload Template**" box will appear prompting the user to save the new template. At this point the user may rename the file or leave the default name and select the directory where the new template will be stored.

| Organize 🔻 New fold | der | | · · · · · · · · · · · · · · · · · · · | |
|-------------------------|-------------------------------------|------------------|---------------------------------------|-------------------------------|
| 🚖 Favorites 🛛 – | Name | Date modified | Type ^ | |
| 📃 Desktop | TrustOnlineClaimConvertAWITemplate | 5/6/2014 1:28 PM | Microsoft Office A | |
| 🚺 Downloads | TrustOnlineClaimConvertBWTemplate | 5/6/2014 1:28 PM | Microsoft Office A | < |
| 🖳 Recent Places | TrustOnlineClaimConvertDIIATemplate | 5/6/2014 1:28 PM | Microsoft Office A | Select the directory where th |
| | TrustOnlineClaimConvertFMTemplate | 5/6/2014 1:28 PM | Microsoft Office A | |
| 词 Libraries 👘 | TrustOnlineClaimConvertOCFBTemplate | 5/6/2014 1:28 PM | Microsoft Office A | new template will be saved |
| Documents | TrustOnlineClaimConvertUSGTemplate | 5/6/2014 1:28 PM | Microsoft Office A | and stored. |
| J Music | TrustOnlineClaimEditAWITemplate | 5/6/2014 1:28 PM | Microsoft Office A | |
| E Pictures | TrustOnlineClaimEditBWTemplate | 5/6/2014 1:28 PM | Microsoft Office A | |
| Videos | TrustOnlineClaimEditCELTemplate | 5/6/2014 1:28 PM | Microsoft Office A | |
| | TrustOnlineClaimEditDIIATemplate | 5/6/2014 1:28 PM | Microsoft Office A | |
| 🖳 Computer | TrustOnlineClaimEditFMTemplate | 5/6/2014 1:28 PM | Microsoft Office A | |
| 🏭 Local Disk (C:) | TrustOnlineClaimEditOCFBTemplate | 5/6/2014 1:28 PM | Microsoft Office A | |
| 🖵 data (\\FS01) (G: | | 5/6/2014 1/28 DM | Microsoft Office A | |
| | 1* L | | | |
| File <u>n</u> ame: Trus | tOnlineExposureAddCELDataBase | - | + | |
| Save as type: Acce | ess files (*.mdb) | | + | |



 After downloading the new template, double click on the file to open it. Find the tables located in the Tables view of the Access database and open the exposure table to begin entering data. The exposure table is the only table in this template that will need to be populated.



6. To add exposures to claims, all you will need is the claim number which is the first field in the exposure table. You may enter multiple exposures for each claim by just simply adding a new record and entering the same claim number in the next row.

| | rowld - | claimnumber 👻 | datefirst • | datelast 👻 | employer ᠇ | industryid 🔸 | industryother 👻 | occupation - | sitename 🔹 |
|----|---------|---------------|-------------|------------|-------------|--------------|-----------------|--------------|------------|
| | 1 | 2701433 | 1/1/1965 | 1/1/1966 | ABC Company | 543 | | Laborer | |
| .0 | 2 | 2701433 | | | | | | | |
| * | (New) | | | | | | | | |

7. As you may have noticed in the examples above, there are a few **READONLY_** tables that are used by the exposure table, such as the **industryid**. Notice that in the industryid field above, 20 was selected to specify the industry **Asbestos abatement**.

| | | | | | industryid | |
|----|----|------------------------------------|---|------------|---|----|
| | | | | | | - |
| | | | _ | 543 544 | 10: Asbestos mining 11: Aerospace/Aviation | * |
| id | • | description | 2 | 545 | 12: Asbestos abatement | |
| 5 | 43 | 10: Asbestos mining | | 546 | 13: Automotive/Mechani | è. |
| 5 | 44 | 11: Aerospace/Aviation | | 547 | 16: Chemical | 2 |
| 5 | 45 | 12: Asbestos abatement | | 548 | 17: Construction | |
| 5 | 46 | 13: Automotive/Mechanical Friction | | 549 | 18: Iron & Steel | |
| 5 | 47 | 16: Chemical | | 550 | 19: Longshore | - |

8. As part of the Bulk Upload Tool, we have also provided the user with an excel spreadsheet labeled the "Bulk Upload Data Dictionary" that displays the user friendly name of each field. You'll notice that the 'industryid' located under the Template field heading corresponds to question 4 from the claim form.

| Claim Form Question | Template Field |
|---|----------------------------|
| Occupational Exposure | |
| Firm Reference Number | firmreferencenumber |
| Date Exposure Began | datefirst |
| Date Exposure Ended | datelast |
| Was the injured party employed by Celotex, Philip Carey | exposedwhileemployee |
| Did the injured party work at a site while Philip Carey, Car | workedatsiteforotherentity |
| Did the injured party work with Celotex, Philip Carey or Ca | workedwithentityemployees |
| Did the injured party live or work near or in the vicinity of a | proximitytoexposuresite |
| Occupation | occupation |
| Description of Job Duties | occupationduties |
| Industry in which exposure occurred | industryid |
| If Code 37 (Other), specify | industryother |

9. After entering all of the exposure records for each claim, close the template. Log back into the Bulk Upload Tool and click on the Upload Template Button.

| Help | | | |
|------|-----------------|---|------------------------|
| | Logout | | |
| | Get Template | | |
| | Upload Template | • | Click "Upload Template |

 The "Upload BulkUpload Database" box will open, prompting the user to select the "Add Exposure" template that has the new exposure records that will be uploaded. After selecting the correct template, click "Open" to begin uploading the new exposure records.

| Total Exposures Added: | 4 of 4 |
|------------------------|--------|
| Succeeded: | 2 |
| Failed: | 2 |
| OK | 1 |

11. The "Adding Exposures" box will display the total number of exposures the user is attempting to add. The next two fields display the number of exposures that were successful and the number of exposures that failed.

For the failed exposures, open the template and the exposure table for information on why the edits failed. On each exposure record, you will see the following fields. After correcting the failed uploads, log back into the Bulk Upload tool and re-upload the exposure template with the corrections.

| 1 | success | message | |
|---|---------|----------------------------------|--|
| | true | SUCCESS | |
| | true | SUCCESS | |
| | false | "123456789" is not a valid site. | |
| | false | "123456789" is not a valid site. | |